

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Debtors.¹

**INFORMATIVE MOTION OF FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD REGARDING JULY 25, 2018 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court’s Order and Notice of Hearing (Dkt. No. 3472), the Financial Oversight and Management Board for Puerto Rico (the “FOMB”), as the representative of The Commonwealth of Puerto Rico (the “Commonwealth”), by and through the FOMB, as the Debtors’ representative, pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101-2241 (“PROMESA”), respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations)

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1. The FOMB intends to present oral argument at the Omnibus Hearing to be held by the Court on **July 25, 2018 at 9:30 a.m. (EST-AST)**
 2. Martin J. Bienenstock and/or Timothy Mungovan will present argument regarding the Motion to Dismiss Governor's Complaint in *Rosello Nevares et al. v. The Financial Oversight and Management Board for Puerto Rico et al.*, (Case No. 18-ap-80)
 3. Martin J. Bienenstock and/or Timothy Mungovan will present argument regarding the Motion to Dismiss Legislative Assembly's Complaint in *Rivera - Schatz et al. v. Commonwealth of Puerto Rico et al.*, (Case No. 18-ap-81)
 4. Margaret Dale will present discussion regarding the joint status report in *Siemens v. HTA, et al.* (Case No. 18-ap-30)
 5. Margaret Dale will present argument regarding the Independent Investigator's Motion Establishing Certain Procedures in Connection with Final Report. (Case No. 17-3283, ECF No. 3427)
 6. Margaret Dale will present argument regarding the Creditors' Committee's Informative Motion re Renewed Rule 2004 Motion and Discovery Items. (Case No. 17-3283, ECF No. 3424)
 7. Brian Rosen or Paul Possinger will present argument regarding the Motion of Certain Secured Creditors of ERS for Relief from the Automatic Stay. (Case No. 17-3283, ECF No. 3418)
 8. Party for which counsel will appear The FOMB

Dated: July 19, 2018
New York, NY

Respectfully submitted,

/s/ Hermann D. Bauer

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